

Forum Agenda

Monday, November 17, 2003

Pre Conference Workshop: Evolving a More Robust Project Financing Model For Clean Energy

2:00-5:30 PM – Big Bend Ballroom

(check-in from 1:00-2:00 Big Bend Foyer)

This important session explores today's evolving project financing landscape and risk structure. The power industry has moved away from the classical IPP and early merchant plant finance models and toward corporate financing models.

Emphasis will be placed on current trends in project financing, with specific attention on projects utilizing new technologies.

Session Organizers / Developers:

Michael Ware, Managing Director, Black Emerald Capital LLC

Tony Lent, Co-founder, EA Capital, LLC

Dan Goldman, Managing Partner, New Energy Capital

Mauri Miller, Principal and CEO, Entegriety Partners, LP

Lawrence M. (Marty) Murphy, Forum Chairman, NREL

General Registration

5:00-9:00 PM Texas Ballroom Foyer

ACE Initiative Austin Area Tour

3:00-5:00 PM

The Austin Clean Energy (ACE) Initiative has organized an exciting tour to highlight clean energy activities implemented by the City of Austin. The tour will consist of a visit to the new Austin Convention Center and its 25kW of solar panels installed, the RBJ Health Clinic, where a 200 kW Fuel Cell was installed by Austin Energy as a distributed generation source, and the ERCOT (Electric Reliability Council of Texas) Control Center, which serves as the central nervous system for Texas' electric power grid.

Meet in the lobby at 2:50 and a bus will shuttle you to the various sites.

Panelist Briefing Session: Update on Modus Operandi

6:00-6:45 PM – Big Bend Ballroom A/B

This event is reserved for our Investor Panelists to review process requirements, procedures and prepare for the company presentations.

Building on a Winning Presentation: Advice for Following-Up

6:00-6:45 PM – Big Bend Ballroom C/D/E

Richard Amato, Director of the Clean Energy Incubator will provide expert advice on presenting your business case, but more importantly, he will discuss what to do after the Forum to build on this event to establish a relationship with the financial community.

City of Austin Welcome Reception

7:00-9:30 PM – Foothills Ballroom (17th Floor)

Don't miss our Kick-Off Reception. Mayor Will Wynn, will welcome participants to Austin and NREL Forum Chair, Marty Murphy will introduce our 2003 Investor Panel. Come join us for a casual reception with hors d'oeuvres and mingle with investors, entrepreneurs, and energy executives.

Tuesday, November 18, 2003

Continental Breakfast and Registration

7:00-8:00 AM – Texas Ballroom Foyer

General Session

8:00-8:45 AM – Texas Ballroom 1-3

Welcome:

Richard Amato, Director of the Clean Energy Incubator

Introductions:

Tom A. Williams, Director of Technology Transfer Office, NREL

Keynote Address:

Paul Hudson, Commissioner of the Public Utility Commission of Texas

Session I

Company Presentations

8:45-10:05 AM - - Texas Ballroom 1-3

L. Marty Murphy, Forum Chairman and Manager of the Enterprise Development Program, NREL

- Heliovolt Corporation
- Advent Solar, Inc.
- Sage Electrochromics

Break

10:05-10:25 AM

Session II

Company Presentations

10:25–12:00 PM - Texas Ballroom 1-3

- Surfact Technologies
- H2/Onsite
- H2 Storage Solutions

Luncheon

12:00--1:30 PM – Texas Ballroom 4-7

Hank Habicht, Chief Executive Officer Global Environment & Technology Foundation

Luncheon Address

Sam Baldwin, Chief Technology Officer for DOE's Office of Energy Efficiency and Renewable Energy (EERE) and Director of the Office of Planning, Budget Formulation, and Analysis

Session III

Company Presentations

1:30-3:15 PM- Texas Ballroom 1-3

- PRISM Strategies, Inc.
- Clean Energy Systems, Inc.
- WindKraft, Inc.
- Stirling Technology Company

Break

3:15-3:35 PM

Session IV

Company Presentations

3:35-5:15 PM - Texas Ballroom 1-3

- Pentadyne Power Corporation
- MesoFuel, Inc.
- Thermo Chem Recovery International
- Independent Energy Corporation

Evening Reception

6:00-7:30 PM – Texas Ballroom Foyer

Everyone's welcome to a casual reception to mingle with investors, entrepreneurs and energy executives.

The Texas Green Ventures Dinner

7:30-9:00 PM – Texas Ballroom 4-7

Dinner Speaker:

Moving Hydrogen from Vision to Reality, Peter Schwartz, Global Business Network

Wednesday, November 19, 2003

Continental Breakfast/Registration
7:00--8:00 AM – Texas Ballroom
Foyer

Concurrent Session I
8:00--10:10 AM

Group A – Texas Ballroom 1

*L. Marty Murphy, Forum Chairman and
Manager of the Enterprise Development
Program, NREL*

- *The Solaria Corporation*
- *ISET*
- *Lynntech Solutions*
- *GenCell Corporation*
- *ISE Corp*

Group B – Texas Ballroom 2-3

*Richard Amato, Forum Vice-Chair and
Director of the Clean Energy Incubator*

- *Avalence LLC*
- *Ascent Power Systems*
- *Spectrolab*
- *Sacred Power Corporation*
- *Energy Material Research*

Break
10:10-10:20 AM - Texas Ballroom
Foyer

Concurrent Session II
10:20 –12:10 AM

Group A – Texas Ballroom 1

- *PureVision Technology, Inc.*
- *Community Power Corp.*
- *Afuels Technologies*
- *Verdant Power*
- *Rentricity*

Group B – Texas Ballroom 2-3

- *Power Tube, Inc*
- *AFS Trinity Power*
- *SRT Group*
- *MicroPlanet, LTD*
- *Weather Miser Energy Efficiency*

Awards Luncheon
12:30-2:00 PM - Texas Ballroom 4-7
*Join us in honoring the winners of the
2nd National Clean Energy Venture
Competition. Winners will be
announced at the luncheon.*

Update From the 2002 Winner
*Bill Beckenbaugh, Chief Operating
Officer, Konarka Technologies*

**Presentation of the 2003 National
Clean Energy Venture Award: Linda
Trocki, Vice President, Bechtel National**
(with brief comments from the winners)

Break:
2:00-2:30 PM

One-on-One Networking Session
2:30-4:00 PM – Texas Ballroom 4-7
*The concluding session is reserved for
discussion among presenters and
investors. Presenters are encouraged
to bring product samples, models, and
materials for demonstration and
discussion in an informal exhibit format.*

Closing Comments
4:00 PM - – Texas Ballroom 4-7
*L. Marty Murphy, Forum Chairman and
Manager of the Enterprise Development
Program (NREL)*

Panelist List

Tuesday, November 18

Company Presentations - Sessions I and II

Mr. John A. Cococcia, FA Technology Ventures
Mr. Peter L. Edwards, Altira Group, LLC
Mr. James K. Gable, ChevronTexaco Technology Ventures
Mr. Daniel P. Goldman, New Energy Capital
Dr. Peter Johnston, Pinnacle West Capital Corp.
Mr. Matt Jones, Nth power Technologies
Ms. Kim Juenger, ConocoPhillips
Ms. Laura Kilcrease, Triton Ventures, LLC
Mr. Denis Levesque, Hydro-Quebec CapiTech, Inc.
Mr. Randy Lewis, Wilson Sonsini Goodrich & Rosati
Mr. Charles J. McDermott, RockPort Capital Partners
Mr. Mauri E. Miller, Entegriy Partners, LP
Mr. David A. Mulder, Cinergy Ventures, LLC
Ms. Lindsay J. Pike, Advent International

Company Presentations - Sessions III and IV

Mr. Raj Atluru, Draper Fisher Jurvetson
Dr. Anthony (Tony) Atti, SciVentures, LLC
Mr. Hugh Baker, Hunt Power, LP
Ms. Christine Bergeron, Chrysalix Energy Management, Inc.
Mr. John A. Cococcia, FA Technology Ventures
Dr. Walter G. Copan, NREL
Mr. Matthew Crawford, Pinto Technology Ventures, Ltd.
Ms. Joyce Ferris, Blue Hill Partners, LLC
Mr. Josh Grotstein, Silicon Alley Seed (SAS) Investors
Mr. Hank Habicht, Global Environment & Technology Foundation
Mr. Tony Lent, EA Capital
Mr. Charles J. McDermott, RockPort Capital Partners
Mr. Mauri E. Miller, Entegriy Partners, LP
Mr. Nicholas Parker, CleanTech Venture Network LLC
Mr. Michael D. Ware, Black Emerald Capital, LLC

Wednesday, November 19

Company Presentations - Session I and II, Group A

Mr. Raj Atluru, Draper Fisher Jurvetson
Dr. Anthony (Tony) Atti, SciVentures, LLC
Mr. Hugh Baker, Hunt Power, LP
Dr. Walter G. Copan, NREL
Mr. Stephen S. Fleming, Renewable Energy Trust
Ms. Sharon Foglesong, Marathon Capital, LLC
Mr. Daniel P. Goldman, New Energy Capital
Mr. Matt Jones, Nth power Technologies
Mr. Tony Lent, EA Capital
Mr. Steve Lufkin, MRI Ventures
Ms. Kristin Martinez, Sound Point Ventures, LLC
Ms. Lindsay J. Pike, Advent International
Paul Thurk, Arch Ventures
Dr. Linda K. Trocki, Bechtel National, Inc.

Company Presentations - Session I and II, Group B

Ms. Christine Bergeron, Chrysalix Energy Management, Inc.
Mr. Bharat Chahar, ConocoPhillips
Mr. John A. Cococcia, FA Technology Ventures
Mr. Matthew Crawford, Pinto Technology Ventures, Ltd.
Mr. Peter L. Edwards, Altira Group, LLC
Mr. James K. Gable, ChevronTexaco Technology Ventures
Mr. Josh Grotstein, Silicon Alley Seed (SAS) Investors
Mr. Hank Habicht, Global Environment & Technology Foundation
Dr. Peter Johnston, Pinnacle West Capital Corp.
Ms. Laura Kilcrease, Triton Ventures, LLC
Mr. David A. Mulder, Cinergy Ventures, LLC
Mr. Nicholas Parker, CleanTech Venture Network LLC
Mr. Michael D. Ware, Black Emerald Capital, LLC
Ms. Tracy Warren, Battelle Venture

